

# **CalVet Accreditation Academy and Training**

Jennifer Rudquist

**California Department of Veterans Affairs** 

**CalVet Academy Training Coordinator** 

# Introductions







Name (Military affiliation if you are prior, serving, or a family member)

County

Position



Prior Experience



What drives your passion to serve others?





# County Veteran Service Representative (CVSR) Academy

## CALVET ACCREDITATION REQUIREMENTS

**Accreditation** is reserved for individuals filling **veterans' claims**.



#### **Next Steps:**

 Once reviewed, the CVSO will receive confirmation of acceptance into the Academy.

#### **Required Documentation:**

County Veteran Service Officer (CVSO) must submit a duty statement or hiring letter on office letterhead.

#### The document should include:

- Registrant's name
- Position
- Duties
- Hire date
- Signatures of both the CVSO and the hire.

# CONSTANT CONTACT REGISTRATION PROCESS

**Class Announcements are Emailed** 

**Email with links are sent from CVSO Secretary** 



Only the sitting CVSO for the County can Register VSRs

Registration by any other function in the office is prohibited



Form must be Complete

If VSR does not have an Email use a general office email



## NorCal CVSRA Academy 2nd Quarter Phase 1 Mon, Apr 28, 2025 8:30 AM - Wed, Apr 30, 2025 5:00 PM STUDENT CONTACT INFORMATION First name (Required) Last name (Required) Email address (Required) This will be used for your confirmation email. Phone Number (Required) County (Required) CVSO First and Last Name (Required) VSO Email (Required) Vet Rep Start Date (Required) Vet Rep Position in Office (Required) Claims Representative Position CVSO Director/Officer By selecting this box, you certify that the academy registrant is employed in an official capacity as a claims representative, with a legitimate need for accreditation in order to file claims with the Department of Veterans Affairs on behalf of California veterans and their dependents. To complete the registration process, please submit the registrant's duty statement to training.piv@calvet.ca.gov. This box also certifies that this registration form is being completed by the sitting County Veteran Service Officer who meets all the requirements for County Veteran Services Officer according to

38CFR 3.1 (d).

#### PARTICIPANT CONTACT INFORMATION

irst name (Requirea)	Last name (Requirea)
mail address (Required)	
his will be used for your confirmation email.	
County (Required)	
'SO First and Last Name (Required)	
VSO Email (Required)	
et Rep Start Date (Required)	
₩M/DD/YYYY	
OJT Packet Complete and Reviewed with Mana Yes	iger
capacity as a claims representative, with a to file claims with the Department of Veter and their dependents. To complete the reg registrant's duty statement to training.piv@	ans Affairs on behalf of California veterans istration process, please submit the ocalvet.ca.gov. This box also certifies that y the sitting County Veteran Service Officer





#### Registration complete!

An email will be sent to jennifer.rudquist@calvet.ca.gov

View tickets

#### A message from the organizer:

You have successfully completed the first step to registered for this event; to complete registration please email training.piv@calvet.ca.gov on official letter head a duty statement or hiring letter that includes:

Registrant's name

Position

Duties

Hire date

Signatures of both the CVSO and the hire.

Once reviewed, the CVSO will receive confirmation of acceptance into the Academy.

#### NorCal CVSRA Academy 2nd Quarter Phase 2 (Reserved for Veteran Claim Representatives)

- 🔐 1 x NorCal Phase 2 May 1 -2, 2025
- (\*) Thu, May 1, 2025 8:30 AM Fri, May 2, 2025 4:00 PM Add to <u>Google · Outlook · iCal · Yahoo</u>
- © CalVet Headquarters 1227 O Street, Medal of Honor Room, Sacramento, CA 95814 View on map
- CVSR Academy (organizer) 9162157150 - training.piv@calvet.ca.gov



## REGISTRATION PROCESS

## CVSO Must Email Training PIV Inbox Employees Duty Statement or Hiring Letter

#### **Ensure document includes:**

• Registrant's name, Position, Duties, Hire date, Signatures of both the CVSO and the hire.



**CalVet Will Review CC And Duty Statement To Ensure Eligibility** 

**Email Will Be Sent To CVSO When Registration Is Approved** 





KIMBERLY GIARDINA, DSW, MSW DEPUTY CHIEF ADMINISTRATIVE OFFICER HEALTH AND HUMAN SERVICES AGENCY SELF-SUFFICIENCY SERVICES 1255 IMPERIAL AVENUE, MAIL STOP W-414 SAN DIEGO, CA 92101-7404 (619) 338-2932 • FAX (619) 338-2972 RICK WANNE, MA, MFT DIRECTOR, SELF-SUFFICIENCY SERVICES

2/18/2025

Good afternoon,

This letter is to certify joined the County of San Diego Office of Military & Veterans Affairs as a Veterans Services Representative on Her duties include, but are not limited to, the following:

- Conducts interviews with veterans and their dependents to determine eligibility and entitlement requirements for federal, state, and local veteran's benefits.
- Counsels, advises and explains current laws and regulations for federal, state and local veterans benefits to applicants and dependents.
- Assists applicants in completing necessary forms and documents for veteran's benefits.
- Explains applicable laws and regulations and assists the applicant in drawing up the necessary documents.
- · Maintains and manages caseloads of average difficulty and prepares reports.
- Conducts Veterans Service Office seminars for the military Transition Assistance Programs and Retired Activities Office.
- Maintains direct contact with veterans, their dependents, the Department of Veterans Affairs local office, the California Department of Veterans Affairs local office, and community organizations in order to promote the Veterans Services Office program.

This course will assist in gaining knowledge and understanding of federal and state regulations in order to assist claimants in the preparation, presentation, and prosecution of claims for benefits:

- Federal, state, and local laws relating to veterans' rights, benefits and obligations (including Title 38 U.S. Code, 38 Code of Federal Regulations, and California Department of Veterans Affairs procedures for Subvention, Medi-Cal Cost Avoidance and the College Fee Waiver Program).
- Veterans' programs administered by federal and state governments.
- · The types of benefits to which veterans and their dependents are entitled.
- Counseling and guidance principles and practices
- · Report writing principles and techniques
- Principles of public administration

Please let me know if you have any questions.

CVSO Signature and Date Hire Signature and Date



## **ACADEMY FOLLOW-UP EMAILS**

**REMINDERS** 

**CLASS LOGISTICS** 

**CLASSROOM DOCUMENTS** 

**CLASS GOOGLE DRIVE** 



## **CLASS MATERIALS**

#### **BINDER**

- Physical Copy will be Distributed Day 1 Phase 1
- Digital will be located in Class Google Drive

#### 38 CFRS

Recommended each attendee brings this from their office

#### NOTES

Encourage highlight and to take notes in binders





# **Additional CalVet Training Offerings**

## VIRTUAL TRAINING

**Offered Once a Quarter** 

Includes Training on VA Forms and District Processes

Registration is open to all

Constant Registration link is sent to CVSOs



## POTENTIAL ADDITIONAL TRAINING

## **Training Paths**

- VSR
- Support
- All

**Virtual or In Person Preference** 

**Desired Knowledge and Skills** 



## **QUESTIONS**

## Jennifer Rudquist (Jen)

- CVSRA Training Coordinator
- Phone: 916-215-7150
- Email: Jennifer.Rudquist@calvet.ca.gov

#### **Nancy Noriega**

- CVSO Support Manager
- Email Nancy.Noriega@calvet.ca.gov

#### **David Lawrence**

- Section Manager
- Email David.Lawrence@calvet.ca.gov

